



GOOD MORNING
Have Good Trading Day

FRIDAY



Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27206	-45	-0.17
NIFTY	8224	-11	-0.14

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	54.85	+0.48
HDFCBANK	57.46	+1.22
ICICIBK	10.54	-0.19
INFY	30.70	-0.16
TATAMOTOR	42.25	+1.32
WIPRO	11.52	-0.86

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-73.76
FIIs Index Future	-1661.90
FIIs Index Options	-416.79
FIIs Stock Future	111.49
FIIs Stock Options	45.44
DII's Eq (Provisional)	302.57

CURRENCY

RBI RATE	14-MAY-2015
RUPEE - \$	63.8380
EURO	72.8775
YEN 10	53.6800
GBP	100.6470

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18252	+191	+1.06
NASDAQ	5050	+69	+1.39
NIKKEI	19669	+99	+0.51
HANG SENG	27337	+50	+0.18
SGX NIFTY	8241	+4	+0.05

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1218.9	-6.3
SILVER	17.350	-0.115
CRUDE	59.70	-0.18
COPPER	2.9150	-0.0085
NATURAL GAS	3.061	-0.002

WORLD EVENTS

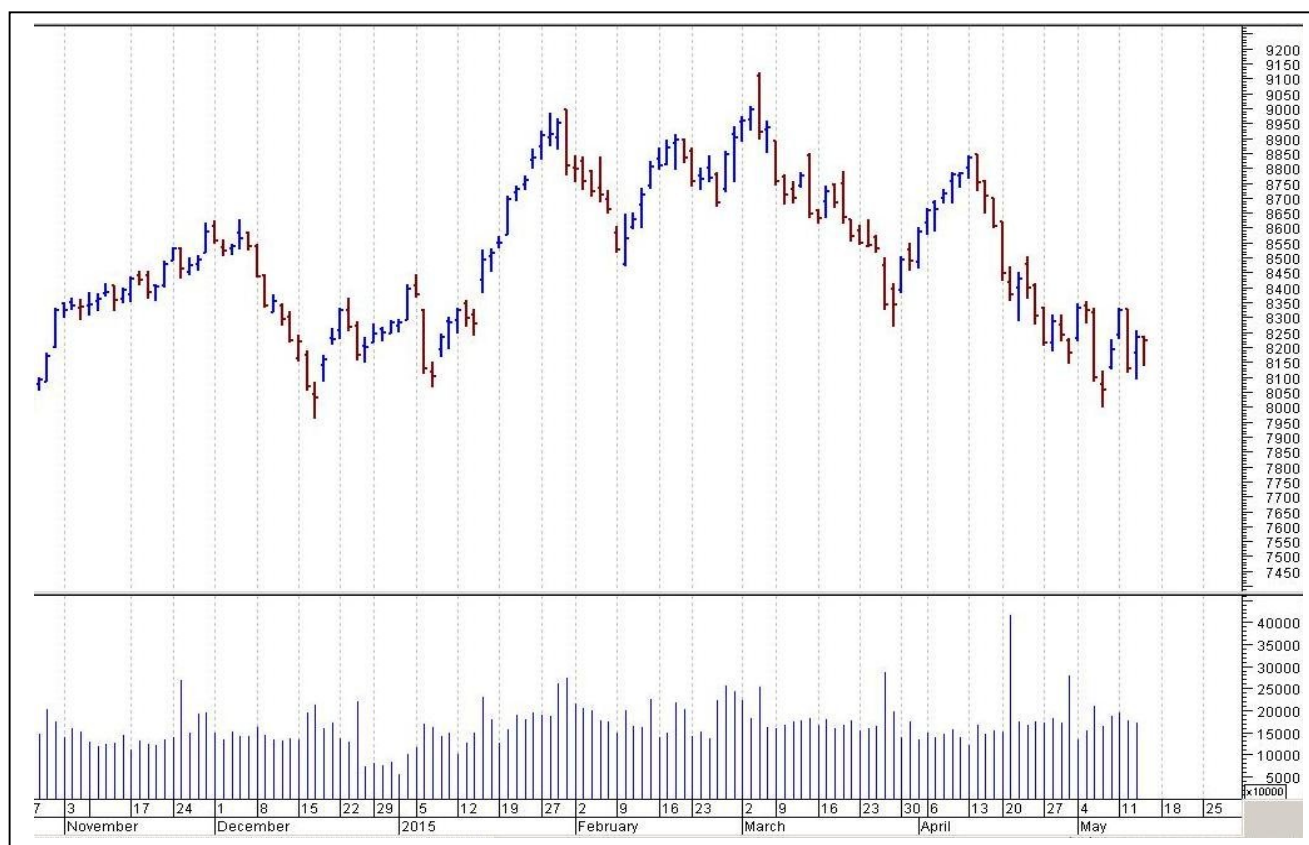
- US:Prelim UoM Consumer Sentiment
- Empire State Manufacturing Index
- Capacity Utilization Rate
- Industrial Production m/m
- UK: Construction Output m/m
- CB Leading Index m/m

TOP STORY

- Arvind Says Gujarat High Court Approves Demerger Of Realty Arm To Arvind Infra.
- Ranbaxy sued for manipulating USFDA rules US class action asserts Ranbaxy manipulated.
- Wockhardt Recalls over 93000 bottles of Captotril tablets from US over failing to meet specifications for thickness.
- Mastek Says Insurance Arm Majesco Gets Nod From US SEC To Merge Cover
- All Tech Suzlon Energy To Invest Rs 21,000 Cr In Andhra Pradesh Over A Period Of Five Years To See 3,000 MW Of Installed Wind & Solar Power Generation Plants Within Andhra Pradesh
- KNR Constructions Receives Orders Worth Rs 669.06 Cr From NHAI
- Nectar Life Gets Brazilian Regulatory Approval For API Manufacturing Facility In Bassi, Punjab
- RBI - FIIs Can Now invest Up To 32.46% in Sequent Scientific.
- JK Tyre Q4 Net Profit Up 15.2% At Rs 106 Cr Vs Rs 92 Cr (QoQ)



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with flattish note in Thursday's trade. The sentiments were under pressure after, in the first major downgrade for Indian markets in the past one year, global brokerage HSBC changed its stance on the foreign darling country to underweight from overweight on the expectations of corporate earnings remaining muted, monsoon turning weak and growing odds against further rate cuts. Traders were seen piling position in PSU, Infra and Oil & Gas stocks while selling was witnessed in IT, TECK and Capital Goods sector. For today's trade Nifty likely to trade in the range between 8240 – 8260 in the upper side and 8200 – 8180 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8224	8200	8180	8150	8120	8240	8260	8280	8320



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
RCOM	65.7	64.7	68	69	TRADING CALL
RELINFRA	434.5	429	444	458	TRADING CALL
DIVISLAB	1766.95	1751	1785	1797	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
NDTV	125.75	123	135	142	TRADING CALL
SHIVAMAUTO	124.5	121	132	137	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
VIRTUALG	ASIA INVESTMENT CORPORATION MAURITIUS LIMITED	B	2,400,000	14.6
PETRONET	CLSA GLOBAL MARKETS PTE LTD	B	8,851,757	174.01
PETRONET	CLSA (MAURITIUS) LIMITED	S	8,877,882	174

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
UFO	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	SELL	176120	605.12
PUNJABCHEM	ARIAL HOLDINGS 1	BUY	122260	201
PUNJABCHEM	GENERAL INSURANCE CORP. OF INDIA	SELL	122620	201

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CENTURYTEX



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1474.85	1461.37	1447.88	1470.48	1483.97	1493.08
AMBUJACEM	235.05	231.62	228.18	234.58	238.02	240.98
ASIANPAINT	796.45	766.63	736.82	784.82	814.63	832.82
AXISBANK	555.85	549.30	542.75	554.05	560.60	565.35
BAJAJ-AUTO	2165.85	2122.37	2078.88	2150.68	2194.17	2222.48
BANKBARODA	164.55	160.25	155.95	162.80	167.10	169.65
BHARTIARTL	386.00	380.53	375.07	386.37	391.83	397.67
BHEL	230.00	225.53	221.07	228.22	232.68	235.37
BPCL	756.70	737.92	719.13	748.78	767.57	778.43
CAIRN	202.35	200.03	197.72	201.67	203.98	205.62
CIPLA	686.00	677.35	668.70	686.65	695.30	704.60
COALINDIA	370.20	365.37	360.53	368.43	373.27	376.33
DRREDDY	3519.40	3479.63	3439.87	3509.77	3549.53	3579.67
GAIL	383.35	370.40	357.45	385.70	398.65	413.95
GRASIM	3530.25	3472.97	3415.68	3513.48	3570.77	3611.28
HCLTECH	925.30	914.87	904.43	928.43	938.87	952.43
HDFC	1209.70	1193.00	1176.30	1208.70	1225.40	1241.10
HDFCBANK	991.05	978.42	965.78	986.63	999.27	1007.48
HEROMOTOCO	2537.50	2496.77	2456.03	2522.88	2563.62	2589.73
HINDALCO	137.45	133.97	130.48	135.98	139.47	141.48
HINDUNILVR	846.45	834.68	822.92	842.77	854.53	862.62
ICICIBANK	314.95	311.48	308.02	314.72	318.18	321.42
IDEA	172.40	168.17	163.93	170.73	174.97	177.53
IDFC	158.05	156.23	154.42	157.92	159.73	161.42
INDUSINDBK	816.65	804.63	792.62	812.32	824.33	832.02
INFY	1934.80	1908.27	1881.73	1934.53	1961.07	1987.33
ITC	324.70	322.40	320.10	324.70	327.00	329.30
KOTAKBANK	1326.80	1316.60	1306.40	1325.20	1335.40	1344.00
LT	1576.85	1567.53	1558.22	1579.72	1589.03	1601.22
LUPIN	1631.95	1595.47	1558.98	1624.73	1661.22	1690.48
M&M	1227.15	1204.67	1182.18	1218.03	1240.52	1253.88
MARUTI	3646.50	3581.17	3515.83	3617.33	3682.67	3718.83
NMDC	132.95	130.87	128.78	132.08	134.17	135.38
NTPC	139.05	136.62	134.18	140.13	142.57	146.08
ONGC	316.15	311.20	306.25	314.10	319.05	321.95
PNB	150.60	144.60	138.60	148.25	154.25	157.90
POWERGRID	139.40	138.17	136.93	139.48	140.72	142.03
RELIANCE	878.20	870.27	862.33	878.23	886.17	894.13
SBIN	280.95	275.30	269.65	278.60	284.25	287.55
VEDL	214.75	212.20	209.65	215.05	217.60	220.45
SUNPHARMA	944.40	937.87	931.33	945.53	952.07	959.73
TATAMOTORS	516.60	511.47	506.33	515.23	520.37	524.13
TATAPOWER	73.55	72.87	72.18	73.43	74.12	74.68
TATASTEEL	366.40	359.90	353.40	363.85	370.35	374.30
TCS	2499.25	2482.83	2466.42	2501.42	2517.83	2536.42
TECHM	615.45	608.95	602.45	613.20	619.70	623.95
ULTRACEMCO	2796.05	2750.32	2704.58	2776.98	2822.72	2849.38
WIPRO	536.50	532.10	527.70	537.45	541.85	547.20
YESBANK	838.80	828.47	818.13	836.73	847.07	855.33
ZEEL	303.50	300.98	298.47	303.52	306.03	308.57



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/29619:- Introduction of Futures & Options Contracts on 7 Additional Individual Securities: DHFL, KSCL, AJANTPHARM, BRITANNIA, SOUTHBANK, OIL, BEL WEF MAY 29, 2015

NSE Download Ref No :NSE/FAOP/29635:- Introduction of F&O Contracts on 7 Additional Individual Securities: AMARAJABAT,CASTROLIND,CEATLTD,BAJFINANCE,PIDILITIND,PAGEIND, SRF wef May 29, 15

NSE Download Ref.No.:NSE/CML/29671:- Change in Name of the Company - Logix Microsystems Limited to IZMO Limited. Symbol will change from LOGIXMICRO to IZMOw.e.f. May 15, 2015

NSE Download Ref.No.:NSE/CML/29682:- Suspension of trading in Equity shares of Companies SKUMARSYNF, BRANDHOUSE and KRISHNAENG for non-compliance of certain clauses of Listing Agreement wef June 3, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
HIKAL	18-May-15	Dividend	0.5
NESTLEIND	19-May-15	Annual General Meeting / Dividend	12.5
YESBANK	21-May-15	Annual General Meeting / Dividend	9
CMC	22-May-15	Annual General Meeting / Dividend	27.5
HARITASEAT	22-May-15	Dividend	
KITEX	25-May-15	Annual General Meeting / Dividend	1.25
RIIL	26-May-15	Annual General Meeting / Dividend	3.5
SBIN	28-May-15	Dividend	
RSYSTEMS	3-Jun-15	Annual General Meeting/Dividend	
ICICIBANK	4-Jun-15	Annual General Meeting / Dividend	5
TORNTPOWER	11-Jun-15	Dividend	1.5
INFY	15-Jun-15	Annual General Meeting / Dividend	29.5
GRUH	16-Jun-15	Annual General Meeting / Dividend	2
BANKBARODA	16-Jun-15	Annual General Meeting / Dividend	3.2
ATUL	18-Jun-15	Annual General Meeting / Dividend	8.5
ALBK	18-Jun-15	Annual General Meeting / Dividend	1.63
DENORA	18-Jun-15	Dividend	1.5
WELSPUNIND	18-Jun-15	Dividend	7.5
WELCORP	18-Jun-15	Dividend	0.5
SYNDIBANK	18-Jun-15	Annual General Meeting / Dividend	4.7
ESSELPACK	19-Jun-15	Annual General Meeting / Dividend	1.6
HINDUNILVR	19-Jun-15	Annual General Meeting / Dividend	9

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1190/\$1168 & Resistance = \$1248/\$1275.
- Crude oil range->\$55 to \$65.
- S&P 500 Approaches Record as Treasuries Rise; Dollar Pares Slide: - U.S. stocks rose for the first time this week as the dollar weakened and a bond-market selloff showed signs of easing. Gold and silver futures rose to the highest since February. The dollar is heading for a fifth weekly decline, the longest streak since October 2013, as economic data undermine prospects for higher borrowing costs any time soon. Declines in the currency have generally boosted shares of the biggest U.S. companies on speculation they make American products more attractive overseas. Concern the dollar's rally through March would crimp exports contributed to the biggest reduction in S&P 500 earnings estimates since 2009.
- Euro at three-month high, bond yields key: - The euro hit a three-month high against the dollar on Thursday, drawing further support from a sustained surge in euro zone government bond yields that again kept global stock markets on the defensive.
- Natural gas higher after storage data: - [Natural gas futures](#) were higher on Thursday, after data showed that U.S. natural gas supplies fall less-than-expected last week. On the New York Mercantile Exchange, natural gas for delivery in June was up 2.33% to \$3.033 per million British thermal units. Prices were at around \$2.899 prior to the release of the supply data. EIA data shows that power plants account for approximately 32% of gas demand in the U.S. Demand for natural gas tends to fluctuate in the summer based on hot weather and air conditioning use.

TRENDS & OUTLOOK – DATE: 15- May- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	26800	27111	27470	27700	27966
SILVER (July)	37000	38200	39600	40950	42100

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	401	406	413	418	423
ZINC (May)	141.10	144.3	147.65	150.80	153.70
LEAD (May)	119.10	121.75	125.65	129.45	132.55
NICKEL (May)	836	855	881	899	914

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	3550	3690	3810	3936	4050
NATURAL GAS (May)	176	182	188	195	199

DATE TALKS : TODAY'S ECONOMIC DATA :

Foreign Direct Investment of China, BOJ Gov Kuroda Speaks Empire State Manufacturing Index, Capacity Utilization Rate, Industrial Production, CB Leading Index, Prelim UoM Consumer Sentiment, Prelim UoM Inflation Expectations.



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